

Fill in this information to identify the case:

Debtor name Offshore Specialty Fabricators, LLC
 United States Bankruptcy Court for the: Southern District of TX
 (State)
 Case number (If known): 17-35623

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> MM/DD/YYYY	To <u>01/01/2017</u> MM/DD/YYYY	Filing date	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
				<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ 37,094.57
For prior year:	From <u>01/01/2016</u> MM/DD/YYYY	To <u>12/31/2016</u> MM/DD/YYYY		<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ 20,789,980.57
For the year before that:	From <u>01/01/2015</u> MM/DD/YYYY	To <u>12/31/2015</u> MM/DD/YYYY		<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ 25,923,737.21

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> MM/DD/YYYY	To <u>01/01/2017</u> MM/DD/YYYY	Filing date	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
				Scrap Sales	\$ 82,692.71
For prior year:	From <u>01/01/2016</u> MM/DD/YYYY	To <u>12/31/2016</u> MM/DD/YYYY		Scrap Sales	\$ 86,430.61
For the year before that:	From <u>01/01/2015</u> MM/DD/YYYY	To <u>12/31/2015</u> MM/DD/YYYY		Scrap Sales	\$ 60,095.53

Debtor

Offshore Specialty Fabricators, LLC

Name

17-35623

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. See Exhibit A		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name _____		\$ _____	
Street _____ _____			
City _____ State _____ ZIP Code _____			
3.2.		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name _____		\$ _____	
Street _____ _____			
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Exhibit B		\$ _____	
Insider's name _____		\$ _____	
Street _____ _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

4.2.		\$ _____	
Insider's name _____		\$ _____	
Street _____ _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Debtor Offshore Specialty Fabricators, LLC Name _____ Case number (if known) 17-35623

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
5.2. Creditor's name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	Last 4 digits of account number: XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Exhibit C	_____	Name _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	Street _____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Case title 7.2. _____	_____	Court or agency's name and address Name _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____	_____	Street _____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____

Debtor Offshore Specialty Fabricators, LLC
 Name _____ Case number (if known) 17-35623

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name _____	_____	\$ _____
Street _____	Case title _____	Court name and address _____
City _____	Case number _____	Name _____
State _____	ZIP Code _____	Street _____
Date of order or assignment _____		City _____ State _____ ZIP Code _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			
9.2. Recipient's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Recipient's relationship to debtor _____			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Debtor Offshore Specialty Fabricators, LLC
Name _____ Case number (*If known*) 17-35623

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Diamond McCarthy		9/8/2017	\$ 7,500.00
Address			
909 Fannin, 37th Floor			
Street			
Two Houston Center			
Houston	TX	77010	
City	State	ZIP Code	

Email or website address
www.diamondmccarthy.com

Who made the payment, if not debtor?

Pisco Porton, LLC

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____	_____	_____	\$ _____
Address			
Street			
City	State	ZIP Code	
Email or website address			

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee			

Debtor Offshore Specialty Fabricators, LLC Name _____ Case number (*if known*) 17-35623

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. See Exhibit D	_____	_____	\$ _____
Address	_____		
Street	_____		
City _____	State _____	ZIP Code _____	
Relationship to debtor	_____		
Who received transfer?	_____	_____	\$ _____
13.2. _____	_____	_____	\$ _____
Address	_____		
Street	_____		
City _____	State _____	ZIP Code _____	
Relationship to debtor	_____		

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	13430 Northwest Frwy, Ste 900 Street _____ HOUSTON TX 77040 City _____ State _____ ZIP Code _____	10/2016	7/2017
14.2.	115 Menard Road Street _____ Houma LA 70361 City _____ State _____ ZIP Code _____	1988	10/2016

Debtor

Offshore Specialty Fabricators, LLC

Name _____

Case number (if known) 17-35623

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care** _____

15.1.

Facility name _____

Street _____

City _____

State _____

ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.**How are records kept?****Check all that apply:**

-
- Electronically
-
-
- Paper

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care** _____

15.2.

Facility name _____

Street _____

City _____

State _____

ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.**How are records kept?****Check all that apply:**

-
- Electronically
-
-
- Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information? _____

-
- No
-
-
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

 No. Go to Part 10. Yes. Fill in below:
Name of plan _____

Employer identification number of the plan _____

EIN: _____ - _____ - _____ - _____ - _____

Has the plan been terminated?

-
- No
-
-
- Yes

Debtor Offshore Specialty Fabricators, LLC
Name _____ Case number (if known) 17-35623

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____	_____	_____	

Debtor Offshore Specialty Fabricators, LLC Name _____ Case number (if known) 17-35623

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
_____	Street _____	_____	_____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor

Offshore Specialty Fabricators, LLC

Name

17-35623

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address**Governmental unit name and address****Environmental law, if known****Date of notice**

Name _____

Name _____

Street _____

Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: _____

Dates business existed

From _____ To _____

25.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

25.2.

Business name and address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: _____

Dates business existed

From _____ To _____

25.3.

Business name and address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

EIN: _____

Dates business existed

From _____ To _____

Debtor

Offshore Specialty Fabricators, LLC

Name _____

Case number (if known) _____

17-35623

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address**

26a.1. See Exhibit E

Name _____

Street _____

City _____

State _____

ZIP Code _____

Dates of service

From _____ To _____

26a.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Dates of service

From _____ To _____

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address**

26b.1. Bourgeois Bennett

Name
1340 W Tunnel Blvd.

Street

Houma

LA

70360

City _____

State _____

ZIP Code _____

Dates of service

From 2014 To 2015

26b.2.

William Billman and Tambrey Naron

Name
20445 State Highway 249 , Ste 280

Street

Houston,

TX

77070

City _____

State _____

ZIP Code _____

Dates of service

From 10/2016 To current

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address**

If any books of account and records are unavailable, explain why _____

26c.1. Melanie Unbehagen

Name
245 Lake Merchant Court

Street

Houma

LA

70360

City _____

State _____

ZIP Code _____

Debtor

Offshore Specialty Fabricators, LLC

Name _____

Case number (if known) 17-35623

Name and address

26c 2 William Billman and Tambrey Naron

Name
20445 State Highway 249Street
Houston TX 77070

City

State

ZIP Code

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None
Name and address

26d.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Name and address

26d 2

Name _____

Street _____

City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No

 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Debtor

Offshore Specialty Fabricators, LLC

Name _____

17-35623

Case number (*if known*) _____**Name of the person who supervised the taking of the inventory****Date of
inventory****The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
William M. Kallop	1708 River Oaks Blvd, Houston, TX	Owner & Managing Member	100
Tambrey T. Naron	7010 S Cross Lane, Spring, Tx	CEO	0
William Billman	6019 Camellia Street, Houston, TX	COO	0
David Weinhoffer	1635 Wrenwood Lks, Houston, TX	CRO	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Steve Williams		CEO	From 5/16 To 10/16
Eric Trosclair		In-House Counsel	From 5/16 To 10/16
Chris Winger		CFO	5/16 From To 10/16
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Tambrey T. Naron	\$100,000	10/16-10/17	salary
Name 7010 S Cross Lane			
Street Spring			
City TX 77379			
Relationship to debtor			
CEO			

Debtor

Offshore Specialty Fabricators, LLC

Name _____

Case number (if known) _____

17-35623

Name and address of recipient		\$250,000	10/16-10/17	salary
30.2	William Billman			
Name	6019 Camellia St.			
Street	Houston, TX			
City	State	ZIP Code		
Relationship to debtor				
COO				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below.**Name of the parent corporation**

Offshore Domestic Group

Employer Identification number of the parent corporation

EIN: 7 2 - 1 4 8 8 9 9 5

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/2/2017
MM / DD / YYYY

Tambrey T. Naron

Signature of individual signing on behalf of the debtor

Printed name Tambrey T. Naron

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

EXHIBIT A		Cause No. 17-35623
OFFSHORE SPECIALTY FABRICATORS, LLC		
SOFA Part 2 #3		
Payments Within 90 Days before filing the case		

Date	Check #	Vendor	Amount	Address 1	Address 2	City	State	Zip
7/5/2017	902126	FUELMAN FLEET CARD	2.00	555 EAST AIRTEX DRIVE		HOUSTON	TX	77073
7/7/2017	63426	BIZZUKA, INC	150.00	105 CHAPEL DRIVE		Lafayette	LA	70506
7/7/2017	63422	COMPUTER SALES & SVC INC dba TRI-PARISH.NET	1,007.85	1162 BARROW ST		HOUMA	LA	70360
7/7/2017	63429	EXPERT TECHNOLOGY	511.51	15063 EAST MAIN STREET		Cut Off	LA	70345
7/7/2017	63424	LOIS OFFICE CLEANING	230.00	248 LOWER COUNTRY DRIVE		BOURG	LA	70343
7/7/2017	902127	ELITE BUSINESS SOLUTIONS	100,000.00	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
7/7/2017	63420	BLUE CROSS & BLUE SHIELD OF LOUISIANA	5,494.44	Attn: Accounts Receivable/ASO	P.O. Box 98029	Baton Rouge	LA	70898-9029
7/7/2017	63427	JENNIFER L. BROUSSARD dba EXTERIOR DESIGNS LAWN/	200.00	LANDSCAPE MAINTENANCE, LLC	P.O. BOX 509	Houma	LA	70361
7/7/2017	63431	PITNEY BOWES GLOBAL FINANCIAL SERVICES, LLC	418.02	P.O. BOX 371887		PITTSBURGH	PA	152507887
7/7/2017	63419	CONSOLIDATED WATERWORKS D	590.53	P.O. BOX 630		HOUMA	LA	70361
7/7/2017	63425	VERIZON WIRELESS	625.91	P.O. BOX 660108		DALLAS	TX	752660108
7/7/2017	63421	FEDERAL EXPRESS CORP.	29.22	P.O. BOX 660481		DALLAS	TX	752660481
7/7/2017	63423	DS WATERS OF AMERICA, INC dba KENTWOOD SPRINGS	310.98	P.O. BOX 660579		DALLAS	TX	752660579
7/7/2017	63428	WASTE PRO OF LA, INC 612-WASTE PRO- CAJUN COUNTR	350.00	P.O. Box 865487		Orlando	FL	32886-5487
7/7/2017	902128	KOCH & SCHMIDT, LLC	5,000.00	650 POYDRAS STREET	SUITE 2660	New Orleans	LA	70130
7/7/2017	63430	THE PITNEY BOWES BACK INC PURCHASE POWER	59.99	P.O. BOX 371874		PITTSBURGH	PA	152507874
7/13/2017	63432	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	450.00	6009 MEMORIAL DRIVE		HOUSTON	TX	77007
7/13/2017	63433	TIDELANDS CLAIM MANAGEMENT, LLC	300.00	610 S. TYLER STREET		Covington	LA	70433
7/21/2017	63437	PHOENIX OFFSHORE SOLUTIONS, LLC	4,140.00	116 KOL DR		Broussard	LA	70518
7/21/2017	902128	ELITE BUSINESS SOLUTIONS	85,015.86	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
7/21/2017	63434	BLUE CROSS & BLUE SHIELD OF LOUISIANA	41,098.84	Attn: Accounts Receivable/ASO	P.O. Box 98029	Baton Rouge	LA	70898-9029
7/21/2017	63436	ENCORE WELLHEAD SYSTEMS, LLC	5,250.00	P.O. BOX 27380		Houston	TX	77227
7/21/2017	63438	C & G BOATS, INC	3,200.00	P.O. BOX 789		Golden Meadow	LA	70357
7/21/2017	63435	ENTERGY LOUISIANA, LLC	13,061.91	P.O. Box 8108		BATON ROUGE	LA	708918108
7/28/2017	63446	LOIS OFFICE CLEANING	871.69	248 LOWER COUNTRY DRIVE		BOURG	LA	70343
7/28/2017	63456	BLUE WATER CORPORATE HOUSING	2,750.00	435 CORPORATE DRIVE,	SUITE 103	Houma	LA	70360
7/28/2017	63457	BLUE WATER CORPORATE HOUSING	2,650.00	435 CORPORATE DRIVE,	SUITE 103	Houma	LA	70360
7/28/2017	63450	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	480.00	6009 MEMORIAL DRIVE		HOUSTON	TX	77007
7/28/2017	63455	TIDELANDS CLAIM MANAGEMENT, LLC	800.00	610 S. TYLER STREET		Covington	LA	70433
7/28/2017	63441	BLUE CROSS & BLUE SHIELD OF LOUISIANA	3,270.63	Attn: Accounts Receivable/ASO	P.O. Box 98029	Baton Rouge	LA	70898-9029
7/28/2017	63452	JENNIFER L. BROUSSARD dba EXTERIOR DESIGNS LAWN/	200.00	LANDSCAPE MAINTENANCE, LLC	P.O. BOX 509	Houma	LA	70361
7/28/2017	63442	DIRECTV, INC	30.00	P.O. Box 105249		Atlanta	GA	30348-5249
7/28/2017	63449	DISA, INC	723.00	P.O. BOX 120314	DEPT. 890314	DALLAS	TX	753120314
7/28/2017	63451	ELLENDALE COUNTRY CLUB, INC	400.39	P.O. BOX 22		Houma	LA	70361
7/28/2017	63444	SOUTH LA ELECTRICAL COOP	2,138.87	P.O. BOX 4037		HOUMA	LA	70361
7/28/2017	63447	TERMINIX PEST CONTROL INC	400.00	P.O. BOX 6001		HOUMA	LA	70361
7/28/2017	63440	CINTAS CORPORATION	407.54	P.O. BOX 650838		DALLAS	TX	752650838
7/28/2017	63448	VERIZON WIRELESS	616.48	P.O. BOX 660108		DALLAS	TX	752660108
7/28/2017	63443	FEDERAL EXPRESS CORP.	36.51	P.O. Box 660481		DALLAS	TX	752660481
7/28/2017	63445	DS WATERS OF AMERICA, INC dba KENTWOOD SPRINGS	309.83	P.O. Box 660579		DALLAS	TX	752660579
7/28/2017	63453	WAGEWORKS, INC	80.40	P.O. Box 8363		Pasadena	CA	91109-8363
7/28/2017	63454	WASTE PRO OF LA, INC 612-WASTE PRO- CAJUN COUNTR	340.00	P.O. Box 865487		Orlando	FL	32886-5487
7/28/2017	63439	WAL-MART STORES EAST, LP WAL-MART LOUISIANA, LLC	2,384.72	P.O. Box 530934		ATLANTA	GA	303530934
8/3/2017	902129	PREMIUM ASSIGNMENT CORP	6,027.14	C/O UPSTREAM BROKERS	2020 N. MEMORIAL	Houston	TX	77007-8320
8/4/2017	63463	BIZZUKA, INC	150.00	105 CHAPEL DRIVE		Lafayette	LA	70506
8/4/2017	63461	COMPUTER SALES & SVC INC dba TRI-PARISH NET	992.92	1162 BARROW ST		HOUMA	LA	70360
8/4/2017	63465	EXPERT TECHNOLOGY	511.51	15063 EAST MAIN STREET		Cut Off	LA	70345
8/4/2017	63462	LOIS OFFICE CLEANING	1,075.98	248 LOWER COUNTRY DRIVE		BOURG	LA	70343
8/4/2017	63460	KEN BUNDY	120.00	6503 AMBERCREST COURT		Spring	TX	77389
8/4/2017	902130	ELITE BUSINESS SOLUTIONS	152,949.65	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
8/4/2017	63464	ELLENDALE COUNTRY CLUB, INC	418.27	P.O. BOX 22		Houma	LA	70361
8/4/2017	63458	CONSOLIDATED WATERWORKS D	307.56	P.O. BOX 630		HOUMA	LA	70361
8/4/2017	63459	FEDERAL EXPRESS CORP.	29.15	P.O. Box 660481		DALLAS	TX	752660481
8/8/2017	63467	TIMCYN CONSULTING, LP	9,000.00	14735 QUAIL GROVE LN.		Houston	TX	77079
8/8/2017	902131	KOCH & SCHMIDT, LLC	50,000.00	650 POYDRAS STREET	SUITE 2660	New Orleans	LA	70130
8/8/2017	63466	BILLMAN OIL & GAS MANAGEMENT	11,100.00	6019 CAMELLIA ST.		HOUSTON	TX	77007
8/8/2017	902132	PHELPS DUNBAR	50,000.00	P.O. Box 974798		DALLAS	TX	753974798
8/16/2017	902133	JACKSON WALKER, LLP	5,556.25	P.O. Box 130989		Dallas	TX	75313-0989
8/17/2017	63476	MICKEL HAHN	450.00	1344 Cenora Lane		Hixson	TN	37343
8/17/2017	63477	RICHARD JACKSON	300.00	22 PREACHER POWELL RD.		CARRIERE	MS	39426
8/17/2017	63474	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	450.00	6009 MEMORIAL DRIVE		HOUSTON	TX	77007
8/17/2017	902134	ELITE BUSINESS SOLUTIONS	137,462.44	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
8/17/2017	63475	JENNIFER L. BROUSSARD dba EXTERIOR DESIGNS LAWN/	200.00	LANDSCAPE MAINTENANCE, LLC	P.O. BOX 509	Houma	LA	70361
8/17/2017	63472	A-1 PROFESSIONAL ANSWERNGSERVICE, INC	128.00	P.O. Box 2852		LAFAYETTE	LA	705022852
8/17/2017	63473	TERMINIX PEST CONTROL INC	200.00	P.O. Box 6001		HOUMA	LA	70361
8/17/2017	63471	SIRIUS XM RADIO	151.97	P.O. Box 78054		PHOENIX	AZ	850628054
8/17/2017	63470	ISN SOFTWARE CORPORATION	3,960.00	P.O. Box 841808		DALLAS	TX	752841808
8/17/2017	63468	CLASSIC BUSINESS PRODUCTS	745.88	7828 HWY 182 EAST		MORGAN CITY	LA	70380
8/17/2017	63469	CINTAS CORPORATION	480.56	P.O. Box 650838		DALLAS	TX	752650838
8/22/2017	902135	ELITE BUSINESS SOLUTIONS	15,200.00	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
8/22/2017	63481	DS WATERS OF AMERICA, INC dba KENTWOOD SPRINGS	242.93	P.O. Box 660579		DALLAS	TX	752660579
8/22/2017	63482	WAGEWORKS, INC	77.99	P.O. Box 8363		Pasadena	CA	91109-8363
8/22/2017	63478	BLUE CROSS & BLUE SHIELD OF LOUISIANA	9,198.08	P.O. Box 98029		Baton Rouge	LA	70898-9029
8/22/2017	63480	ENTERGY LOUISIANA, LLC	12,536.09	P.O. Box 8108		BATON ROUGE	LA	708918108
8/22/2017	63479	DIRECTV, INC	34.25	P.O. Box 105249		Atlanta	GA	30348-5249
8/28/2017	63488	MICKEL HAHN	480.00	1344 Cenora Lane		Hixson	TN	37343
8/28/2017	63489	RICHARD JACKSON	320.00	22 PREACHER POWELL RD.		CARRIERE	MS	39426
8/28/2017	63486	BLUE WATER CORPORATE HOUSING	2,650.00	435 CORPORATE DRIVE,	SUITE 103	Houma	LA	70360
8/28/2017	63485	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	480.00	6009 MEMORIAL DRIVE		HOUSTON	TX	77007
8/28/2017	63483	SOUTH LA ELECTRICAL COOP	2,227.73	P.O. Box 4037		HOUMA	LA	70361
8/28/2017	63484	VERIZON WIRELESS	446.53	P.O. Box 660108		DALLAS	TX	752660108
8/28/2017	63487	WASTE PRO OF LA, INC 612-WASTE PRO- CAJUN COUNTR	350.00	P.O. Box 865487		Orlando	FL	32886-5487
9/1/2017	902136	ELITE BUSINESS SOLUTIONS	71,987.70	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379

9/1/2017	63490	ACADIAN AMBULANCE SERVICE dba ACADIAN TOTAL SECL	615.20	P.O. BOX 93444	LAFAYETTE	LA	70509	
9/11/2017	63502	BIZZUKA, INC	150.00	105 CHAPEL DRIVE	Lafayette	LA	70506	
9/11/2017	63494	COMPUTER SALES & SVC INC dba TRI-PARISH NET	992.92	1162 BARROW ST	HOUma	LA	70360	
9/11/2017	63504	EXPERT TECHNOLOGY	511.51	15063 EAST MAIN STREET	Cut Off	LA	70345	
9/11/2017	63498	LOIS OFFICE CLEANING	876.54	248 LOWER COUNTRY DRIVE	BOURG	LA	70343	
9/11/2017	63495	AT&T	1,411.61	P.O. BOX 105262	ATLANTA	GA	303485262	
9/11/2017	63496	AT&T	97.58	P.O. BOX 105262	ATLANTA	GA	303485262	
9/11/2017	63501	DISA, INC	341.00	P.O. BOX 120314	DEPT. 890314	DALLAS	TX	753120314
9/11/2017	63503	ELLEDNALE COUNTRY CLUB, INC	846.70	P.O. BOX 22	Houma	LA	70361	
9/11/2017	63499	A-1 PROFESSIONAL ANSWERSERVICE, INC.	128.00	P.O. BOX 2852	LAFAYETTE	LA	705022852	
9/11/2017	63500	TERMINIX PEST CONTROL INC	200.00	P.O. BOX 6001	HOUma	LA	70361	
9/11/2017	63497	DS WATERS OF AMERICA, INC dba KENTWOOD SPRINGS	244.16	P.O. BOX 660579	DALLAS	TX	752660579	
9/11/2017	63491	WAL-MART STORES EAST, LP WAL-MART LOUISIANA, LLC	582.70	P.O. BOX 530934	ATLANTA	GA	303530934	
9/11/2017	63492	CINTAS CORPORATION	407.54	P.O. BOX 650838	DALLAS	TX	752650838	
9/11/2017	63493	CONSOLIDATED WATERWORKS D	115.88	P.O. BOX 690	HOUma	LA	70361	
9/11/2017	63505	HOUMA BEARING SERVICE	47.18	1881 GRAND CAILLOU ROAD	Houma	LA	70363	
9/11/2017	902137	VICTORY PARK MANAGEMENT	50,000.00	227 West Monroe Street	Suite 3900	Chicago	IL	60606
9/13/2017	902138	VICTORY PARK MANAGEMENT	50,000.00	227 West Monroe Street	Suite 3900	Chicago	IL	60606
9/15/2017	63512	MICKEL HAHN	450.00	1344 Cenora Lane	Hixson	TN	37343	
9/15/2017	63513	RICHARD JACKSON	300.00	22 PREACHER POWELL RD.	CARRIERE	MS	39426	
9/15/2017	63511	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	450.00	6009 MEMORIAL DRIVE	HOUSTON	TX	77007	
9/15/2017	63507	BLUE CROSS & BLUE SHIELD OF LOUISIANA	5,236.26	P.O. Box 98029	Baton Rouge	LA	70898-9029	
9/15/2017	63508	BLUE CROSS & BLUE SHIELD OF LOUISIANA	7,351.37	P.O. Box 98029	Baton Rouge	LA	70898-9029	
9/15/2017	63509	DIRECTV, INC	94.25	P.O. BOX 105249	Atlanta	GA	30348-5249	
9/15/2017	63510	LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	5,444.80	P.O. BOX 4311	Baton Rouge	LA	708214311	
9/18/2017	902139	ELITE BUSINESS SOLUTIONS	63,379.78	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
9/19/2017	63514	ENTERGY LOUISIANA, LLC	12,501.26	P.O. BOX 8108	BATON ROUGE	LA	708918108	
9/20/2017	902140	KOCH & SCHMIDT, LLC	5,000.00	650 POYDRAS STREET	SUITE 2660	New Orleans	LA	70130
9/28/2017	63517	MICKEL HAHN	450.00	1344 Cenora Lane	Hixson	TN	37343	
9/28/2017	63518	RICHARD JACKSON	300.00	22 PREACHER POWELL RD.	CARRIERE	MS	39426	
9/28/2017	63516	BLUE WATER CORPORATE HOUSING	2,650.00	435 CORPORATE DRIVE,	SUITE 103	Houma	LA	70360
9/28/2017	63515	RONALD HAVARD C/O KYLE FINDELY, ARNOLD AND ITKIN	450.00	6009 MEMORIAL DRIVE	HOUSTON	TX	77007	
9/29/2017	63522	COMPUTER SALES & SVC INC dba TRI-PARISH NET	1,007.81	1162 BARROW ST	HOUma	LA	70360	
9/29/2017	902141	ELITE BUSINESS SOLUTIONS	61,538.49	8765 SPRING CYPRESS	SUITE L-206	Spring	TX	77379
9/29/2017	63524	JENNIFER L. BROUSSARD dba EXTERIOR DESIGNS LAWN/	200.00	LANDSCAPE MAINTENANCE, LLC	P.O. BOX 509	Houma	LA	70361
9/29/2017	63521	SOUTH LA. ELECTRICAL COOP	2,358.87	P.O. BOX 4037	HOUma	LA	70361	
9/29/2017	63523	VERIZON WIRELESS	421.98	P.O. BOX 660108	DALLAS	TX	752660108	
9/29/2017	63525	WAGEWORKS, INC	82.81	P.O. BOX 8363	Pasadena	CA	91109-8363	
9/29/2017	63526	WASTE PRO OF LA, INC 612-WASTE PRO- CAJUN COUNTR	1,062.65	P.O. Box 865487	Orlando	FL	32886-5487	
9/29/2017	63519	BLUE CROSS & BLUE SHIELD OF LOUISIANA	7,582.31	P.O. Box 98029	Baton Rouge	LA	70898-9029	
9/29/2017	63520	FEDERAL EXPRESS CORP.	19.66	P.O. BOX 660481	DALLAS	TX	752660481	
TOTAL			1,121,286.22					

EXHIBIT B		Cause No. 17-35623
OFFSHORE SPECIALTY FABRICATORS, LLC		
SOFA Part 2 #4 Payments to Affiliates or Insiders		
DESCRIPTION	DATE	AMOUNT
Bank Charges - OE	10/31/16	3,924.94
Bank Charges - OE	11/30/16	402.12
Medical Rebills - OE	11/30/16	4,832.33
Bank Charges - OE	12/31/16	1,505.12
Medical Rebills - OE	12/31/16	15,716.59
Transfers to OE	01/31/17	393,700.00
Bank Charges - OE	01/31/17	638.70
Delaware Sec of State (OSS)	07/31/17	1,135.00
Medical Payment - Pisco Porton	07/31/17	4,955.61
I/C Transfer to OE	09/29/17	13,000.00
Medical Rebill - Inv. 3902- Pisco Porton	10/31/16	50,292.97
Medical Rebill - Inv. 3904 - Pisco Porton	11/30/16	904.35
Medical Rebill - Inv. 3905 - Pisco Porton	12/31/16	1,424.19
Medical Rebill - Inv. 3908 - Pisco Porton	01/31/17	4,031.18
Medical Rebill - Inv. 3910 - Pisco Porton	02/28/17	1,016.69
Verizon (Ken Stockel) ODG	11/30/16	114.09
CSC - ODG	12/01/16	106.80
State of Delaware - ODG	12/31/16	300.00
Verizon (Ken Stockel) - ODG	12/31/16	207.86
Verizon (Ken Stockel) - ODG	01/31/17	105.12
Verizon (Ken Stockel) - ODG	02/28/17	102.63
Verizon (Ken Stockel) - ODG	03/31/17	104.55
Verizon (Ken Stockel) - ODG	04/30/17	104.62
Verizon (Ken Stockel) - ODG	05/31/17	104.37
Verizon (Ken Stockel) - ODG	07/25/17	107.15
Verizon (Ken Stockel) - ODG	08/18/17	118.18
Verizon (Ken Stockel) - ODG	09/21/17	104.61
Petty Cash Reimbursements- AVID	09/30/17	835.53
Petty Cash Reimbursements-AVID	09/30/17	71.59
Fed-Ex - AVID	02/02/17	51.59
Fuelman - AVID	02/18/17	42.14
Mike Summers expenses - AVID	02/28/17	86.62
February payroll - AVID	02/28/17	12,409.37
March payroll - AVID	03/31/17	22,174.18
Fed-Ex - AVID	03/31/17	13.42
Fed-Ex - AVID	03/31/17	130.87
Fuelman - AVID	03/31/17	43.10
April paryoll - AVID	04/30/17	21,345.46
Fed-Ex - AVID	04/30/17	122.11
Fuelman - AVID	04/30/17	50.83
May payroll - AVID	05/31/17	4,669.79
Fed Ex - AVID	05/31/17	12.01
May payroll -AVID	05/31/17	7,640.92
June payroll - AVID	06/30/17	7,702.23
I/C Transfer AVID	06/23/17	2,000.00
July payroll - AVID	07/31/17	1,491.59
Natita USCG COFR - AVID	08/31/17	100.00
Mystere USCG COFR - AVID	08/31/17	100.00
Blue Cross - AVID	09/15/17	1,464.43
Blue Cross - AVID	09/29/17	235.05
Blue Cross - AVID	09/29/17	307.47
TOTAL		582,160.07

EXHIBIT C

Cause No. 17-35623

OFFSHORE SPECIALTY FABRICATORS, LLC					
SOFA Part 3 Legal Actions or Assignments					
PERSONAL INJURY CLAIMS					
Job Number	Sub Job Number	Job Description	Date of Accident	Where?	Status
ZZR.00	CM	Christopher Layfield	Aug & Sept.2007	Swing	Lawsuit-administratively closed
ZZR.00	BH	NORLITO YBANEZ	2/19/2008	DB SWING	In appeals process- have not received any decision from the Supreme Court with respect to our Petition for Certiorari
ZZR.00	CS	EARNEST PIPKINS	10/29/2012	Swing	Lawsuit file 10/29/13-outstanding medicals to pay
ZZR.00	CT	PETER JORGE VOCES	10/27/2013	Kallop	8/17/16: Judge denied motion for a new trial- BSEE investigation
ZZR.00	CU	Ronald Havard	1/24/2014	BETTY G	Lawsuit-Phelps Dunbar handling
ZZR.00	CV	DOMINGO SADIA	10/21/2013	LIGHTNING EXPRESS	Phelps Dunbar handling-8/3/14 outstanding medicals to pay
ZZR.00	CX	Bertrand Murray	9/22/2014	DBK	Tidelands handling/Spagnoletti- outstanding legal and professional fees
ZZR.00	CZ	William Sanders-Encore	2/20/2015	DBK	Settled for \$32,000- not OSF Funds- 12/19/16
ZZR.00	DA	Chevron Platform-Arena	6/7/2015	DBK	Underwriters handling-atty and inspection- OSF owe \$50,000 deductible
ZZR.00	DB	, Richard/Hoarau, Gavin-Offsho	7/2/2015	DBK	LAWSUIT- Kevin Lavie-Tidelands handling medical
ZZR.00	DD	Charles Armstrong, III	5/6/2015	DBK	LAWSUIT- Armstrong hired atty, Pierre investigating, K Lavie representing OSF-Judge ruled we didn't have to pay Maint.
ZZR.00	DF	Mickel Hahn	9/8/2015	DBK	Lawsuit-K Lavie Representing OSF
N/A	N/A	David Scott	3/3/2017	DBS	OSF responsible to pay maint & cure until MMI according to Underwriters.
N/A	N/A	Kenneth Payne	6/13/2015	DBK	3rd party incident- Encore picked up our D&I, Phelps Dunbar handling
N/A	N/A	Allen Smith	6/30/2016	DBS	Underwriters assigned Robert Clotworthy of Baker, Donelson, Bearman to handle
N/A	N/A	Robert Quiroz	8/8/2016	DBS	Underwriters assigned Robert Clotworthy- Baker, Donelson, Bearman to handle case
N/A	N/A	Derick Diggs	7/24/2016	DBK	3/31/17: rec. suit- 3/28/17 underwriters assigned Rufus Harris to handle
N/A	N/A	Jamone Jones	7/29/2016	DBK	Suit Filed 10/12/16- Underwriters assigned Kevin Lavie 3/28/17 DHD advised they rec. notice of representation for Brent Craver.Underwriters assigned Rufus Harris
N/A	N/A	Brent Craver	9/25/2016	DBS	3/31/17: Alexis w/Vacco, Spradley out on W/C, not suit. Underwriters assigned Robert Clotworthy
N/A	N/A	Spradley, John	11/4/2016	DBK	3/31/17: Alexis w/Vacco, Spradley out on W/C, not suit. Underwriters assigned Robert Clotworthy
N/A	N/A	Murphy Trosclair	11/24/2016	DBK	Suit filed 2/15/17. Underwriters assigned Rufus Harris

LEGAL CLAIMS	COURT	DOCKET/CAUSE NO.
1. Bow 2 Stern Services v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Docket No. 178529, Div. B
2. Bryne, Rice & Turner, Inc. v. Offshore Specialty Fabricators	Orleans Parish CDC	Docket No. 16-5182, Div. J
3. Central Boat Rentals, Inc. v. Offshore Specialty Fabricators	16 th JDC, St. Mary Parish	Docket No. 130571, Div. A Petition Filed: 01/06/17
4. Coastal Electric Supply, LLC v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Cause No. 178479, Div. D
5. Complete Occupational Health Services, LLC v. Offshore Specialty Fabricators	17 th JDC, Lafourche Parish	Cause No. 132550
6. Compressed Air Systems, LLC v. Offshore Specialty Fabricators	15 th JDC, Lafayette Parish	Docket No. C-20166568 J
7. Eaton Oil Tools, Inc. v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Docket No. 179769, Div. E
8. Highland Transport v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Docket No. 179108, Div. C
9. Occupational Medicine Services, LLC v. Offshore Specialty Fabricators	City Court of Houma	Docket No. C-171345
10. Redfish Rentals v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Docket No. 178592, Div. C
11. Richard Jackson v. Offshore Specialty Fabricators	32 nd JDC, Terrebonne Parish	Docket No. 128476, Div. C
12. Richard's Supply, Inc. v. Offshore Specialty Fabricators	City Court of Houma	Docket No. C-171508
13. Technical Engineering V. Offshore Specialty Fabricators	24 th JDC, Jefferson Parish	Docket No. 774398, Div. N
14. DeepCor Marine, Inc. v. Montco, et al. No. 17-1595 c/w Nos. 17-1857, 17-2109, 17-2179, 17-2824, 17-3458, and 17-5724, filed in the United States District Court for the Eastern District of Louisiana		
15. Klein Investigations & Consulting, a Division of Klein Investments, Inc. v Kallop Enterprises, LLC, et al		U.S. District Court, Eastern District of Texas, Beaumont Division Case No. 1-17-cv-23

EXHIBIT D	Cause No. 17-35623		
OFFSHORE SPECIALTY FABRICATORS, LLC			
SOFA Part 6 #13			
Transfers/Sales of Property			
Item Sold	Amount Sold for	Sold To	Date sold
M/V Betty R Gambarella	\$ 250,000	Curtin Maritime Corporation	6/13/2016
2012 GMC Sierra 1500	\$ 8,000	Steven Adams	6/20/2017
2004 Lexus	\$ 15,400	Texas Direct	7/21/2017
Linkbelt Crawler crane	\$ 20,000	T P Thompson	6/28/2017
1975 Mac Dump Truck	\$ 1,500	TOBCO	7/7/2017
Deck Barge Chester Trader	\$ 162,356	Ocean Marine Recycling	6/17/2016
M/V Mr. Gilbert	\$ 18,000	Reliant Recycling	9/1/2016
Derrick Barge Raeford	\$ 2,000,000	Modern American Recycling	2/19/2016
1999 Ford F250	\$ 100	Terrebonne Ford	6/16/2016
2004 Chevy Suburban	\$ 4,000	Terrebonne Ford	6/16/2016
2005 Chevy Suburban	\$ 4,000	Terrebonne Ford	6/16/2016
2006 Ford Van	\$ 500	Terrebonne Ford	6/16/2016
2009 GMC Sierra	\$ 10,000	Terrebonne Ford	6/16/2016
2009 GMC Sierra	\$ 10,000	Terrebonne Ford	6/16/2016
2009 GMC Sierra	\$ 6,000	Terrebonne Ford	6/16/2016
2009 GMC Sierra	\$ 8,000	Terrebonne Ford	6/16/2016
2009 GMC Sierra	\$ 11,000	Terrebonne Ford	6/16/2016
2011 Ford E350 Van	\$ 7,000	Terrebonne Ford	6/16/2016
2011 GMC Sierra	\$ 13,000	Terrebonne Ford	6/16/2016
2012 GMC Sierra	\$ 11,000	Terrebonne Ford	6/16/2016
2011 Ford E350 Van	\$ 8,000	Terrebonne Ford	6/16/2016

Total Items sold in USD \$ 2,567,856

EXHIBIT E Cause No. 17-35623
OFFSHORE SPECIALTY FABRICATORS, LLC
SOFA - Part 13 #26

<u>NAME</u>	<u>ADDRESS</u>
Melanie Unbehagen	245 Lake Merchant Court
Kenneth Bourgeois	210 Ollie Dr
Harlan Belanger	100 Sherman Street
Rachel Remont	372 Baptiste Circle
Deana Corbitt	401 Cascade Drive
Jessica Benoit	230 James Edison
Jenna Fitch	810 Cottagemill Lane
Randall Haydel	116 Plum Ct.
Tambrey Naron	7010 S Cross Lane
William Billman	6019 Camellia St.
	Houma, LA 70360
	Belle Chasse, LA 70037 (term date 12/31/15)
	Houma, LA 70360
	Houma, LA 70363
	Houma, LA 70364
	Gray, LA 70359
	Houma, LA 70363
	Raceland, LA 70394
	Spring, TX 77379
	Houston, TX 77007